BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of Harrisburg, South Dakota

2. **Designation of issue:**

   Original Issue: City of Harrisburg, South Dakota $1,435,340 Sales Tax Revenue Bond, Series 2011

   Amended Issue: City of Harrisburg, South Dakota $1,435,340 Wastewater Surcharge Revenue Bond, Series 2011 (see attached)

3. **Date of issue:** January 11, 2012, as amended on December 10, 2013

4. **Purpose of issue:** Colombia Basin Sanitary Sewer Project as outlined in the facilities plan date June 2010.

5. **Type of bond:** Wastewater Surcharge Revenue Bond

6. **Principal amount and denomination of bond:** $1,435,340

7. **Paying dates of principal and interest:** Principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year.

8. **Amortization schedule:** Twenty (20) years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

   Interest Rate: 3.00%
   Total Aggregate Interest Cost: $515,584.03

This is to certify that the above information pertaining to the bond is true and correct on this 10th day of December, 2013.

Mary McClung
Finance Officer

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Attachment to Bond Information Statement
City of Harrisburg, South Dakota
$1,435,340 Wastewater Surcharge Revenue Bond, Series 2011

The Bond was originally issued on January 11, 2012. On December 10, 2013, the terms of the Bond were modified in the following respects:

1. Security for the Bond originally was a pledge of sales tax revenues. Under the amendment, the Bond is secured by a wastewater surcharge. This change did not amount to a significant modification.

2. The original maturity of the Bond was based upon a 10 year amortization, with a final maturity date of 10/15/2023, with a total interest rate of 2.25%. Under the amendment, the term of the Bond was based upon a 20 year amortization, with a final maturity of 10/15/2034, and the total interest rate was increased to 3.00%. This change constituted a significant modification, thus constituting a reissuance under Reg. § 1.1001-3, and the filing of a new Form 8038.